

# ArrowStream

## Poultry

USDA young chicken harvest was up slightly vs. the prior week at 163.8 million head but was still down 1.2% from the prior year when the harvest was 165.8 million head. The National Composite whole birds and WOGs were steady last week. Looking at the parts, most remained firm with gains noted in the tenderloin and thigh meat segments. Within the white meat segment, B/S breasts were flat w/w at \$1.76/lb, and chicken tenderloins were higher by 2.3% w/w to \$2.13/lb. Both saw reduced promotions in the retail market. Wings were down slightly last week by \$.01 to \$2.26/lb, but drumsticks were higher at \$.43/lb. Thigh meat was mixed as B/I thighs were down slightly at \$.91/lb and boneless thigh meat moved higher by 1.75% to \$1.64/lb last week. The turkey segment traded lower last week with breasts down almost 3%. Looking ahead, chicken will remain a staple in the retail sector as the value-priced leader to keep consumers coming into stores. But beef and pork will also garner more ad space heading into the Memorial Day holiday. FOB per pound except when noted.

Description	Market Trend	Supplies	Price vs. Last Year
Chicken WOG National	Decreasing	Short	Lower
Whole Wings	Decreasing	Steady	Higher
Drumsticks	Decreasing	Available	Lower
Breasts Boneless/Skinless	Increasing	Available	Higher
Breasts Line Run	Increasing	Available	Lower
Stripped Backs and Necks	Increasing	Short	Higher
Tenderloins	Increasing	Available	Higher
Legs - Bone-in	Increasing	Available	Higher
Bulk Leg Quarters	Increasing	Steady	Higher
Thighs Bone-In	Increasing	Steady	Higher
Thighs Boneless/Skinless	Increasing	Available	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Increasing	Steady	Lower
Turkey Breast, Bnls/Sknls	Decreasing	Steady	Lower

## Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Short	Higher
Medium Eggs (dozen)	Decreasing	Short	Higher
Liquid Whole Eggs	Decreasing	Short	Lower
Liquid Egg Whites	Decreasing	Steady	Lower
Liquid Egg Yolks	Steady	Steady	Lower
Egg Breaker Stock Central	Decreasing	Short	Higher

