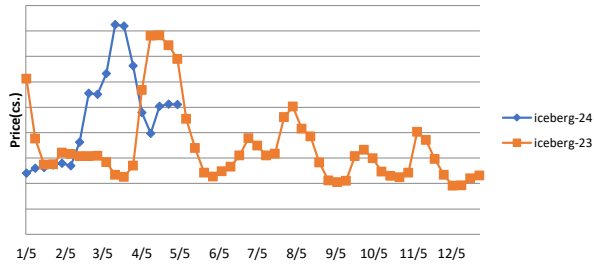


## Produce

Iceberg Lettuce (24 count)



Produce had another quiet week with none of the major items shifting away from the trends that have dominated the past month or so. 48-count hass avocados climbed another 3% heading into Cinco de Mayo week and could end up maintaining this slow upward trend all the way through June. By the time July starts, avocados will most likely have already hit their 2024 peak and should spend the second half of the summer and early fall declining. 50 lb. yellow onions dropped another 10.7% to a new YTD low of \$15.63 per sack. Now is the time of year when onion prices usually bottom out and turn higher through July, but we think the correctional weakness will continue through mid-May at the earliest. 25 lb. large roma tomatoes are still holding firm above \$15 per carton, which is a bit more expensive than we're used to in early May, but this seems to be the area we're going to stick to for now. The lettuce types are still underpinned by cooler-than-normal weather in California's growing regions, but the West Coast is expected to flip to warmer-than-normal next week, so we may finally get some relief there. Price bases noted below.

Description	Market Trend	Supplies	Price vs. Last Year
Limes (150 ct)	Steady	Steady	Lower
Lemons (95 ct)	Increasing	Steady	Lower
Lemons (200 ct)	Increasing	Steady-Available	Higher
Honeydew (6 ct)	Decreasing	Steady	Lower
Cantaloupe (15 ct)	Decreasing	Available	Lower
Blueberries (12 ct)	Decreasing	Steady	Lower
Strawberries (12 pnt)	Steady	Short	Lower
Avocados (Hass 48 ct)	Increasing	Steady-Available	Higher
Bananas (40 lb) Term	Increasing	Steady	Higher
Pineapple (7 ct) Term	Steady	Available	Lower
Idaho Potato (60 ct 50 lb)	Decreasing	Available	Lower
Idaho Potato (70 ct 50 lb)	Decreasing	Available	Lower
Idaho Potato (70 ct) Term	Decreasing	Available	Lower
Idaho Potato (90 ct 50 lb)	Steady	Available	Lower
Idaho Potato #2 (6 oz 100 lb)	Decreasing	Available	Lower
Processing Potato (cwt)	Decreasing	Available	Lower
Yellow Onions (50 lb)	Decreasing	Short	Higher
Yellow Onions (50 lb) Term	Decreasing	Steady-Available	Higher
Red Onions (25 lb) Term	Increasing	Steady	Higher
White Onions (50 lb) Term	Decreasing	Short	Higher
Tomatoes (lg case)	Decreasing	Steady	Higher
Tomatoes (5x6 lb) Term	Steady	Short	Higher
Tomatoes (4x5 vine ripe)	Decreasing	Steady	Higher
Roma Tomatoes (lg case)	Decreasing	Steady-Available	Higher
Roma Tomatoes (xlg case)	Decreasing	Steady	Higher
Green Peppers (lg case)	Decreasing	Steady	Lower
Red Peppers (lg 15 lb case)	Steady	Short	Higher
Iceberg Lettuce (24 ct)	Decreasing	Steady-Available	Lower
Iceberg Lettuce (24 ct) Term	Decreasing	Steady	Lower
Leaf Lettuce (24 ct)	Increasing	Steady	Lower
Romaine Lettuce (24 ct)	Increasing	Steady-Available	Higher
Mesculin Mix (3 lb) Term	Steady	Steady-Short	Lower
Broccoli (14 ct)	Increasing	Steady-Available	Lower
Squash (1/2 bushel)	Steady	Steady	Steady
Zucchini (1/2 bushel)	Steady	Available	Higher
Green Beans (bushel)	Increasing	Steady	Lower
Spinach (flat 24)	Steady	Steady-Available	Lower
Mushrooms (10 lb lg) Term	Steady	Short	Higher
Cucumbers (bushel)	Decreasing	Steady	Higher
Pickles (200-300 ct) Term	Steady	Steady	Lower
Asparagus (sm)	Steady	Steady	Lower
Freight (truck CA-Cty Av)	Decreasing	Steady-Short	Higher