

## **ArrowStream**

## Produce

Produce had another quiet week with none of the major items shifting away from the trends that have dominated the past month or so. 48-count hass avocados climbed another 3% heading into Cinco de Mayo week and could end up maintaining this slow upward trend all the way through June. By the time July starts, avocados will most likely have already hit their 2024 peak and should spend the second half of the summer and early fall declining. 50 lb. yellow onions dropped another 10.7% to a new YTD low of \$15.63 per sack. Now is the time of year when onion prices usually bottom out and turn higher through July, but we think the correctional weakness will continue through mid-May at the earliest. 25 lb. large roma tomatoes are still holding firm above \$15 per carton, which is a bit more expensive than we're used to in early May, but this seems to be the area we're going to stick to for now. The lettuce types are still underpinned by cooler-than-normal weather in California's growing regions, but the West Coast is expected to flip to warmer-than-normal next week, so we may finally get some relief there. Price bases noted below.

Description   Market Trend   Supplies   Price vs. Last Year	1/5 2/5 3/5 4/5 5/5 6/5 7/5 8/5 9/5 10/5 11/5 12/5		normal next week, so we may finally get some relief there. Price bases noted below.	
Lemons (95 et)	Description	Market Trend	Supplies	Price vs. Last Year
Lemons (200 et)   Increasing   Steady Available   Higher	Limes (150 ct)	Steady	Steady	Lower
Honcytew (6 ct)   Decrassing   Steady   Lower	Lemons (95 ct)	Increasing	Steady	Lower
Decreasing   Available   Lower	Lemons (200 ct)	Increasing	Steady-Available	Higher
Blueberries (12 ct)	Honeydew (6 ct)	Decreasing	Steady	Lower
Strawberries (12 pnt)	Cantaloupe (15 ct)	Decreasing	Available	Lower
Avecados (Hass 48 ct)   Increasing   Steady-Available   Higher	Blueberries (12 ct)	Decreasing	Steady	Lower
Bananas (40 lb) Term	Strawberries (12 pnt)	Steady	Short	Lower
Pineapple (7 ct) Term	Avocados (Hass 48 ct)	Increasing	Steady-Available	Higher
Idaho Potato (60 et 50 lb)   Decreasing   Available   Lower	Bananas (40 lb) Term	Increasing	Steady	Higher
Idaho Potato (70 et 50 lb)   Decreasing   Available   Lower	Pineapple (7 ct) Term	Steady	Available	Lower
Idaho Potato (70 et ) Term   Decreasing   Available   Lower   Idaho Potato (90 et 50 lb)   Steady   Available   Lower   Idaho Potato (26 oz 100 lb)   Decreasing   Available   Lower   Idaho Potato (27 (6 oz 100 lb)   Decreasing   Available   Lower   Processing Potato (ewt)   Decreasing   Available   Lower   Yellow Onions (50 lb)   Decreasing   Short   Higher   Yellow Onions (50 lb)   Decreasing   Steady-Available   Higher   Red Onions (25 lb) Term   Decreasing   Steady-Available   Higher   Red Onions (50 lb) Term   Decreasing   Steady   Higher   White Onions (50 lb) Term   Decreasing   Short   Higher   Tomatoes (25 lb) Term   Decreasing   Steady   Higher   Tomatoes (5x6 lb) Term   Decreasing   Steady   Higher   Tomatoes (5x6 lb) Term   Steady   Short   Higher   Tomatoes (5x6 lb) Term   Steady   Short   Higher   Tomatoes (4x5 vine ripe)   Decreasing   Steady   Higher   Roma Tomatoes (3x6 case)   Decreasing   Steady   Higher   Roma Tomatoes (3x8 case)   Decreasing   Steady   Lower   Red Peppers (1g 15 lb case)   Decreasing   Steady   Lower   Red Peppers (1g 15 lb case)   Decreasing   Steady   Lower   Red Peppers (1g 15 lb case)   Steady   Steady   Lower   Red Peppers (1g 15 lb case)   Steady   Steady   Lower   Red Peppers (1g 15 lb case)   Steady   Steady   Lower   Red Peppers (1g 15 lb case)   Steady   Steady   Lower   Red Peppers (1g 15 lb case)   Steady   Steady   Lower   Red Peppers (1g 15 lb case)   Steady   Steady   Lower	Idaho Potato (60 ct 50 lb)	Decreasing	Available	Lower
Idaho Potato (90 ct 50 lb)   Steady   Available   Lower   Idaho Potato #2 (6 oz 100 lb)   Decreasing   Available   Lower   Processing Potato (cwt)   Decreasing   Available   Lower   Processing Potato (cwt)   Decreasing   Available   Lower   Processing Potato (cwt)   Decreasing   Short   Higher   Processing   Short   Higher   Processing   Steady Potation   Higher   Processing   Steady   Higher   Processing   Steady   Higher   Processing   Steady   Higher   Processing   Short   Higher   Higher   Higher	Idaho Potato (70 ct 50 lb)	Decreasing	Available	Lower
Idaho Potato #2 (6 oz 100 lb)   Decreasing   Available   Lower	Idaho Potato (70 ct ) Term	Decreasing	Available	Lower
Processing Potato (cwt)         Decreasing         Available         Lower           Yellow Onions (50 lb)         Decreasing         Short         Higher           Yellow Onions (50 lb) Term         Decreasing         Steady-Available         Higher           Red Onions (25 lb) Term         Increasing         Steady         Higher           White Onions (50 lb) Term         Decreasing         Short         Higher           Tomatoes (1g case)         Decreasing         Steady         Higher           Tomatoes (8x6 lb) Term         Steady         Short         Higher           Tomatoes (8x5 vine ripe)         Decreasing         Steady         Higher           Roma Tomatoes (4x5 vine ripe)         Decreasing         Steady         Higher           Roma Tomatoes (4x5 vine ripe)         Decreasing         Steady         Higher           Roma Tomatoes (4x2 sae)         Decreasing         Steady         Higher           Green Peppers (1g case)         Decreasing         Steady         Lower           Red Peppers (1g 15 lb case)         Steady         Steady         Lower           Iceberg Lettuce (24 ct)         Decreasing         Steady-Available         Lower           Iceberg Lettuce (24 ct) Term         Decreasing         Steady-Available	Idaho Potato (90 ct 50 lb)	Steady	Available	Lower
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Yellow Onions (50 lb) Term         Decreasing         Steady-Available         Higher           Red Onions (25 lb) Term         Increasing         Steady         Higher           White Onions (50 lb) Term         Decreasing         Short         Higher           Tomatoes (g. case)         Decreasing         Steady         Higher           Tomatoes (5x6 lb) Term         Steady         Short         Higher           Tomatoes (4x5 vine ripe)         Decreasing         Steady         Higher           Roma Tomatoes (4x5 vine ripe)         Decreasing         Steady         Higher           Roma Tomatoes (8g case)         Decreasing         Steady-Available         Higher           Roma Tomatoes (1xg case)         Decreasing         Steady         Higher           Green Peppers (1g case)         Decreasing         Steady         Lower           Red Peppers (1g 15 lb case)         Steady         Short         Higher           Iceberg Lettuce (24 ct)         Decreasing         Steady-Available         Lower           Iceberg Lettuce (24 ct)         Decreasing         Steady-Available         Lower           Red Peppers (1g 15 lb case)         Increasing         Steady-Available         Lower           Iceberg Lettuce (24 ct)         Increasing	Processing Potato (cwt)	Decreasing	Available	Lower
Red Onions (25 lb) TermIncreasingSteadyHigherWhite Onions (50 lb) TermDecreasingShortHigherTomatoes (Ig case)DecreasingSteadyHigherTomatoes (5x6 lb) TermSteadyShortHigherTomatoes (4x5 vine ripe)DecreasingSteadyHigherRoma Tomatoes (Ig case)DecreasingSteady-AvailableHigherRoma Tomatoes (Ig case)DecreasingSteady-AvailableHigherGreen Peppers (Ig case)DecreasingSteadyLowerRed Peppers (Ig 15 lb case)SteadyShortHigherIceberg Lettuce (24 ct)DecreasingSteady-AvailableLowerLeeberg Lettuce (24 ct) TermDecreasingSteadyLowerLeaf Lettuce (24 ct)IncreasingSteadyLowerRomaine Lettuce (24 ct)IncreasingSteady-AvailableHigherMesculin Mix (3 lb) TermSteadySteady-AvailableHigherBroccoli (14 ct)IncreasingSteady-AvailableLowerSquash (1/2 bushel)SteadySteadySteadySpinach (Ida 24)SteadyAvailableHigherGreen Beans (bushel)IncreasingSteadyAvailableLowerSpinach (Ida 24)SteadySteadySteadyLowerMushrooms (10 lb lg) TermSteadySteadyHigherCucumbers (bushel)DecreasingSteadyHigherPickles (200-300 ct) TermSteadySteadyLower	Yellow Onions (50 lb)	Decreasing	Short	Higher
White Onions (50 lb) Term         Decreasing         Short         Higher           Tomatoes (Ig case)         Decreasing         Steady         Higher           Tomatoes (5x6 lb) Term         Steady         Short         Higher           Tomatoes (4x5 vine ripe)         Decreasing         Steady         Higher           Roma Tomatoes (Ig case)         Decreasing         Steady-Available         Higher           Roma Tomatoes (Ig case)         Decreasing         Steady         Higher           Green Peppers (Ig case)         Decreasing         Steady         Lower           Red Peppers (Ig 15 lb case)         Steady         Short         Higher           Iceberg Lettuce (24 ct)         Decreasing         Steady-Available         Lower           Leaf Lettuce (24 ct)         Decreasing         Steady         Lower           Leaf Lettuce (24 ct)         Increasing         Steady         Lower           Romaine Lettuce (24 ct)         Increasing         Steady         Lower           Romaine Lettuce (24 ct)         Increasing         Steady-Available         Higher           Mesculin Mix (3) B) Term         Steady         Steady         Lower           Squash (1/2 bushel)         Steady         Steady         Steady <tr< th=""><th>Yellow Onions (50 lb) Term</th><th>Decreasing</th><th>Steady-Available</th><th>Higher</th></tr<>	Yellow Onions (50 lb) Term	Decreasing	Steady-Available	Higher
Tomatoes (Ig case) Decreasing Steady Short Higher Tomatoes (\$x6 lb) Term Steady Decreasing Steady Higher Tomatoes (\$x5 case) Decreasing Steady Higher Roma Tomatoes (Ig case) Decreasing Steady Higher Roma Tomatoes (xIg case) Decreasing Steady Higher Roma Tomatoes (xIg case) Decreasing Steady Higher Green Peppers (Ig case) Decreasing Steady Higher Lower Red Peppers (Ig case) Decreasing Steady Higher Lower Red Peppers (Ig case) Steady Short Higher Leberg Lettuce (24 ct) Decreasing Steady-Available Lower Leaf Lettuce (24 ct) Increasing Steady Mis (3 lb) Term Steady Romaine Lettuce (24 ct) Increasing Steady-Available Mesculin Mis (3 lb) Term Steady Steady Steady-Available Higher Mesculin Mis (3 lb) Term Steady Steady Steady-Available Lower Squash (I/2 bushel) Steady	Red Onions (25 lb) Term	Increasing	Steady	Higher
Tomatoes (\$x6 lb) Term  Steady  Steady  Steady  Higher  Tomatoes (4x5 vine ripe)  Decreasing  Steady-Available  Higher  Roma Tomatoes (kg case)  Decreasing  Steady  Higher  Steady  Higher  Green Peppers (lg case)  Decreasing  Steady  Steady  Lower  Red Peppers (lg 15 lb case)  Steady  Steady  Short  Higher  Iceberg Lettuce (24 ct)  Decreasing  Steady-Available  Lower  Iceberg Lettuce (24 ct)  Increasing  Steady  Steady  Lower  Romaine Lettuce (24 ct)  Increasing  Steady-Available  Higher  Mesculin Mix (3 lb) Term  Steady  Steady  Steady-Available  Lower  Broccoli (14 ct)  Steady  Lower  Broccoli (14 ct)  Steady  St	White Onions (50 lb) Term	Decreasing	Short	Higher
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Green Peppers (Ig case)  Red Peppers (Ig 15 lb case)  Steady  Steady  Short  Higher  Iceberg Lettuce (24 ct)  Decreasing  Steady-Available  Lower  Leaf Lettuce (24 ct) Term  Leaf Lettuce (24 ct)  Increasing  Steady  Lower  Romaine Lettuce (24 ct)  Increasing  Steady-Available  Higher  Mesculin Mix (3 lb) Term  Steady  Steady  Steady-Available  Broccoli (14 ct)  Steady  Steady-Available  Increasing  Steady-Available  Lower  Broccoli (14 ct)  Steady  Steady-Available  Lower  Steady  Steady-Available  Lower  Steady  Lower  Asparagus (sm)	Roma Tomatoes (lg case)	Decreasing	Steady-Available	Higher
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Iceberg Lettuce (24 ct) Term     Decreasing     Steady     Lower       Leaf Lettuce (24 ct)     Increasing     Steady-Available     Higher       Mesculin Mix (3 lb) Term     Steady     Steady-Short     Lower       Broccoli (14 ct)     Increasing     Steady-Available     Lower       Squash (1/2 bushel)     Steady     Steady     Steady       Zucchini (1/2 bushel)     Steady     Available     Higher       Green Beans (bushel)     Increasing     Steady     Lower       Spinach (flat 24)     Steady     Steady-Available     Lower       Mushrooms (10 lb lg) Term     Steady     Short     Higher       Cucumbers (bushel)     Decreasing     Steady     Higher       Pickles (200-300 ct) Term     Steady     Steady     Lower       Asparagus (sm)     Steady     Lower	Red Peppers (lg 15 lb case)	Steady	Short	Higher
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Romaine Lettuce (24 ct)     Increasing     Steady-Available     Higher       Mesculin Mix (3 lb) Term     Steady     Steady-Short     Lower       Broccoli (14 ct)     Increasing     Steady-Available     Lower       Squash (1/2 bushel)     Steady     Steady     Steady       Zucchini (1/2 bushel)     Steady     Available     Higher       Green Beans (bushel)     Increasing     Steady     Lower       Spinach (flat 24)     Steady     Steady-Available     Lower       Mushrooms (10 lb lg) Term     Steady     Short     Higher       Cucumbers (bushel)     Decreasing     Steady     Higher       Pickles (200-300 ct) Term     Steady     Steady     Lower       Asparagus (sm)     Steady     Lower	Iceberg Lettuce (24 ct) Term	Decreasing	Steady	Lower
Mesculin Mix (3 lb) Term         Steady         Steady-Short         Lower           Broccoli (14 ct)         Increasing         Steady-Available         Lower           Squash (1/2 bushel)         Steady         Steady         Steady           Zucchini (1/2 bushel)         Steady         Available         Higher           Green Beans (bushel)         Increasing         Steady         Lower           Spinach (flat 24)         Steady         Steady-Available         Lower           Mushrooms (10 lb lg) Term         Steady         Short         Higher           Cucumbers (bushel)         Decreasing         Steady         Higher           Pickles (200-300 ct) Term         Steady         Steady         Lower           Asparagus (sm)         Steady         Steady         Lower	Leaf Lettuce (24 ct)	Increasing	Steady	Lower
Broccoli (14 ct)     Increasing     Steady-Available     Lower       Squash (1/2 bushel)     Steady     Steady     Steady       Zucchini (1/2 bushel)     Steady     Available     Higher       Green Beans (bushel)     Increasing     Steady     Lower       Spinach (flat 24)     Steady     Steady-Available     Lower       Mushrowns (10 lb lg) Term     Steady     Short     Higher       Cucumbers (bushel)     Decreasing     Steady     Higher       Pickles (200-300 ct) Term     Steady     Steady     Lower       Asparagus (sm)     Steady     Lower	Romaine Lettuce (24 ct)	Increasing	Steady-Available	Higher
Squash (1/2 bushel)         Steady         Steady         Steady           Zucchini (1/2 bushel)         Steady         Available         Higher           Green Beans (bushel)         Increasing         Steady         Lower           Spinach (flat 24)         Steady         Steady-Available         Lower           Mushrooms (10 lb lg) Term         Steady         Short         Higher           Cucumbers (bushel)         Decreasing         Steady         Higher           Pickles (200-300 ct) Term         Steady         Steady         Lower           Asparagus (sm)         Steady         Steady         Lower	Mesculin Mix (3 lb) Term	Steady	Steady-Short	Lower
Zucchini (1/2 bushel)         Steady         Available         Higher           Green Beans (bushel)         Increasing         Steady         Lower           Spinach (flat 24)         Steady         Steady-Available         Lower           Mushrooms (10 lb lg) Term         Steady         Short         Higher           Cucumbers (bushel)         Decreasing         Steady         Higher           Pickles (200-300 ct) Term         Steady         Steady         Lower           Asparagus (sm)         Steady         Lower	Broccoli (14 ct)	Increasing	Steady-Available	Lower
Green Beans (bushel)         Increasing         Steady         Lower           Spinach (flat 24)         Steady         Steady-Available         Lower           Mushrooms (10 lb lg) Term         Steady         Short         Higher           Cucumbers (bushel)         Decreasing         Steady         Higher           Pickles (200-300 ct) Term         Steady         Steady         Lower           Asparagus (sm)         Steady         Steady         Lower	Squash (1/2 bushel)	Steady	Steady	Steady
Spinach (flat 24)     Steady     Steady-Available     Lower       Mushrooms (10 lb lg) Term     Steady     Short     Higher       Cucumbers (bushel)     Decreasing     Steady     Higher       Pickles (200-300 ct) Term     Steady     Steady     Lower       Asparagus (sm)     Steady     Lower	Zucchini (1/2 bushel)	Steady	Available	Higher
Mushrooms (10 lb lg) Term         Steady         Short         Higher           Cucumbers (bushel)         Decreasing         Steady         Higher           Pickles (200-300 ct) Term         Steady         Steady         Lower           Asparagus (sm)         Steady         Steady         Lower	Green Beans (bushel)	Increasing	Steady	Lower
Cucumbers (bushel)     Decreasing     Steady     Higher       Pickles (200-300 ct) Term     Steady     Steady     Lower       Asparagus (sm)     Steady     Steady     Lower	Spinach (flat 24)	Steady	Steady-Available	Lower
Pickles (200-300 ct) Term         Steady         Lower           Asparagus (sm)         Steady         Steady         Lower	Mushrooms (10 lb lg) Term	Steady	Short	Higher
Asparagus (sm) Steady Steady Lower	Cucumbers (bushel)	Decreasing	Steady	Higher
age agent y	Pickles (200-300 ct) Term	Steady	Steady	Lower
Freight (truck CA-Cty Av) Decreasing Steady-Short Higher	Asparagus (sm)	Steady	Steady	Lower
	Freight (truck CA-Cty Av)	Decreasing	Steady-Short	Higher